Astral Foods Limited ("Astral Foods")

Registration number: 1978/003194/06 JSE Code: ARL ISIN: ZAE000029757

Trading statement

Shareholders are advised that a reasonable degree of certainty exists that Astral Foods' earnings per share for the year ending 30 September 2013 will reflect a decrease in the range of 20% to 30%, and headline earnings per share a decrease of 40% to 50% as against the prior year. The financial information in this trading statement has not been reviewed and reported on by Astral Foods' auditors.

It is expected that the results for the year to 30 September 2013 will be published on 11 November 2013.

Pretoria
23 October 2013
Sponsor
JP Morgan Equities South Africa (Pty) Limited