

ASTRAL FOODS LIMITED  
"Astral Foods"  
(Reg. No. 1978/003194/06)  
(Incorporated in the Republic of South Africa)  
Share Code: ARL  
ISIN Code: ZAE000029757

#### Disclosure of Beneficial Interests Securities

#### Disclosure of Beneficial Interests Securities In Terms Of Paragraph 3.83 Of The JSE Limited Listings Requirements And Section 122 Of The Companies Act

In compliance with paragraph 3.83 of the JSE Limited Listings Requirements and section 122 (3)(b) of the Companies Act 71 of 2008 ("the Act"), shareholders are advised that Astral Foods has received formal notification in accordance with section 122(1) of the Act.

Investec Fund Managers SA Ltd advised that it disposed of a beneficial interest in Astral Foods, such that the total of all beneficial interests held in Astral Foods are now 4.96% (previously 5.1%) of the total issued ordinary shares of Astral Foods.

Astral Foods will, as required by section 122 (3)(a) of the Act, file the required notice with the Takeover Regulations Panel.

Pretoria  
3 June 2013

Sponsor  
J.P. Morgan Equities South Africa (Pty) Ltd